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Tor 2/2559

29 January 2016

Subject Utilization of funds from PO

Attn. President  
The Stock Exchange of Thailand

As Loxley Public Company Limited (the "Company") has placed the public offering of new ordinary shares in the amount of 165,000,000 shares at the price of 4.05 Baht, Company has received funds after deduction amounted 653,013,775 Baht.

The Company would like to inform the utilization of funds as of 31 December 2015 as follows:

<b>Objective (Unit : Million)</b>	<b>Begining Balance at 30 June 2015</b>	<b>Actual Spending During the Period</b>	<b>Balance at 31 Dec 2015</b>
1. Investment in domestic and international project - Investment in subsidiaries and associates	246.62	156.20	90.42
2. Working Capital for Backlog, potential projects and general management - Repayment of short term loan	-	-	-
3. Repayment of partial long term loan - Repayment of long term loan from Krung Thai Bank	-	-	-
<b>Total</b>	<b>246.62</b>	<b>156.20</b>	<b>90.42</b>

Please be informed accordingly.

Yours sincerely,  
Loxley Public Company Limited

(Mr. Pichai Mooputtarak)  
Company Secretary