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Tor 11/2559

11 May 2016

Subject: Notification of a connected transaction of a subsidiary

To: President

The Stock Exchange of Thailand

Loxley Public Company Limited (the "Company") was reported from Loxbit Public Company Limited ("Loxbit"), a subsidiary of the Company, that Loxbit purchased a CLOUD system from Loxley & AIT Holding Company Limited ("LAH"), an associate of Loxley Wireless Public Company Limited ("LW"), a subsidiary of the Company, of Baht 76 million. The transaction is then subject to a connected transaction pursuant to the following details:

Parties Involved

Buyer: Loxbit Plc.

Seller: Loxley & AIT Holding Co., Ltd.

Relationship: Loxbit is a 99% owned subsidiary of the Company. LAH is an indirect associate having LW holds 50% of its shares.

Characteristic of Transaction: Loxbit purchased a CLOUD system from LAH which is an associate of LW. The transaction is subject to the connected transaction as per the Notification of the Stock Exchange of Thailand Re: Rules, Procedures and Disclosure of Information concerning the connected Transaction of Listed Companies B.E. 2546.

Size of Transaction: Baht 76 million or 1.24% of the net tangible asset value of the Company and subsidiary as at 31 December 2015. The size of transaction was over 0.03% but less than 3% of the net tangible asset value as at 31 December 2015.

List of connected persons: 1. Mr. Vasant Chatikavanij - director of Loxbit, LW and LAH
2. Mr. Thongyai Chanthanawan - director of LW and LAH
(The directors with conflict of interest or connected directors did not attend the meeting and abstained from voting in this agenda.)

Source of Funding: From the capital increase of Loxbit

Advantages Expected: To increase Loxbit's revenue by expanding its scope of services.

Opinion of the Board: Loxbit will be able to increase its capacity in operation and profit in the future from this purchase of asset.

Opinion of the Audit Committee which differs from the Board's: -None-

Please be informed accordingly.

Sincerely yours,
Loxley Public Company Limited

(Mr. Pichai Mooputtarak)
Company Secretary